



Si Capital & Financial Services Limited

Where Forex standards are set, not just met

30-06-2023

To
BSE Limited
P J Tower
Dalal Street
Mumbai-400001

Scrip Code: 530907

Dear Sir/ Madam,

Sub: Outcome of the Debenture Allotment Committee held on June 30, 2023

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In furtherance to our letter dated 16th June 2023 regarding the outcome of the Board meeting for Fund-Raising proposal by way of issuance of Secured Unlisted Redeemable Non-Convertible Debentures by way of private placement, we write to inform you that Debenture Allotment Committee of the Company in its meeting held today, approved and allotted 4500 number of Secured Unlisted Redeemable Non-Convertible Debentures (NCD) of face value of Rs.1,000/- (Rupees One thousand only) each on private placement basis as per the details given in Annexure A

The Debenture Allotment committee meeting commenced at 02.00 P.M. and concluded at 02.30 P.M.

The above information will be made available on the Company's website at www.sicapital.co.in

We request you to take the same on record.

Thank you.

For S.I. Capital & Financial Services Limited

Akhil T M
Company Secretary
Mem No: A37465

Regd. Office No.27, First Floor, New Scheme Road,
Pollachi, Coimbatore, Tamil Nadu 642001
CIN : L67190TZ1994PLC040490
Tel : 04259 – 233304/05, E-Mail : info@sicapital.co.in
Website : www.sicapital.co.in



Let's talk Forex

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1	Issuer	S.I.Capital & Financial Services Limited
2	Series No	PP/2023-2024/NCD/20-29
3	Kinds of Securities Offered	Secured Unlisted Redeemable Non-Convertible Debentures
4	Allotment Size	45,00,000/- (Forty-Five Lakhs Only)
5	Whether proposed to be listed? If yes, Name of Stock exchange(s)	No
6	Tenure of the instrument	Scheme I - 39 months and Scheme II - 15 months
7	Date of allotment and date of maturity	Date of Allotment – 30-06-2023 Date of Maturity – Scheme I -30-09-2026 & Scheme II - 30-09-2024
8	Coupon Rate	Scheme I – 11.00 % Scheme II – 10.00 %
9	Schedule of Payment of Coupon / interest	Scheme I – 20 th of Every Month from July 20, 2023 till August 20,2026 and last Interest payment is on 30 th September 2026. Scheme II – 20 th of Every Month from July 20, 2023 till August 20, 2024 and last interest payment is on 30 th September 2024.
10	Schedule of Payment of principal	Scheme I – 30 th September 2026 Scheme II – 30 th September 2024
11	Charge/ Security, if any created over the assets	Yes. Secured Unlisted Redeemable Non-Convertible Debentures be secured by a first charge or a charge ranking pari passu with the first charge on any assets referred to in Schedule III of the Companies Act, 2013, valued by a Registered Valuer and as decided by the Board of Directors/ Committee thereof
12	Special right/ interest/ privileges attached to the instrument and changes thereof	Nil
13	Delay in payment of interest /principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil
14	Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Nil
15	Details of redemption of Debentures	NOT APPLICABLE

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